



PATH Alliance Achieves SOC 1 Type 2 Certification, Reinforcing Commitment to Operational Excellence and Data Integrity



FRESNO, CA, April 11, 2025 – The PATH Alliance, Inc. (PATH), a leading provider of self-insured group administration services, proudly announces its successful completion of the System and Organization Controls (SOC) 1 Type 2 audit—an industry gold standard developed by the American Institute of Certified Public Accountants (AICPA). This milestone underscores PATH’s unwavering commitment to maintaining the highest level of operational controls, data security, and financial accuracy.

The independent audit was conducted by Moss Adams, one of the nation’s largest and most respected accounting and consulting firms. Their rigorous evaluation confirms PATH’s internal controls are not only effectively designed but also consistently operated over time.

“Our clients rely on us to manage complex, high-volume data and transactions with precision and care—and that trust is the foundation of everything we do,” said Jerry Laval, President of PATH. “Earning SOC 1 Type 2 certification is more than a milestone; it’s a powerful, independent affirmation of the strength of our systems and safeguards, and a reflection of our unwavering commitment to transparency, integrity, and service excellence.”

The SOC 1 Type 2 report evaluates critical components of PATH’s operation, including: Group administration services, Financial reporting controls, Customer service processes, and Regulatory compliance and timely filings.

This certification verifies that PATH meets—and often exceeds—the most stringent standards for accuracy, accountability, and performance.

“We believe PATH is the only self-insured group administrator in California to hold a SOC 1 Type 2 certification and a distinction we don’t take lightly,” said Jon Wroten, Senior Vice President at PATH. “This certification is more than compliance—it’s proof of our leadership in the industry and our promise to deliver exceptional service with complete transparency.”

This achievement reflects PATH’s relentless focus on operational excellence and its role as a trusted partner in the self-insurance space, setting a new standard for what clients can and should expect from their third-party administrator.

About The PATH Alliance

The PATH Alliance is a California-based self-insurance administrator specializing in self-insured group administration throughout California. In fact, California Self-Insurance is all that PATH does. PATH is a recognized leader in self-insured group administration. PATH provides complete group administration services including financial reporting, underwriting, member services, regulatory compliance, and marketing services for its many self-insured group clients and their members.